

**COMMUNITY FOUNDATION OF THE GREAT RIVER BEND  
ORGANIZATION ACCEPTANCE POLICY**

Organization Endowment Funds are established by nonprofit organizations in which their organization is the beneficiary. In order to accept an organization fund the organization must provide the following:

1. Proof of tax exempt status, a 501(c) (3) public supported charity
2. Certification letter re: Board Vote on establishing a fund
3. Gift Agreement: Two copies with original signatures (1 for charity, one for CF)
4. Have an understanding that they must annually sign a document reaffirming their 501(C)3 status

In addition the Foundation will provide the organization with the following items:

1. Application Form
2. Documents explaining the Foundation's Spending Policy and the Fee Policy
3. A statement, at least annually, showing the fund balance and the amount available to spend.
4. A Fundraising Policy.

**Approved by the Board of Directors on** \_\_\_\_\_

\_\_\_\_\_  
Susan S. Skora, Board Chair

\_\_\_\_\_  
Date